



Face to Face Contract Signing Only

There are two types of trades: Bank and Private.

We are a Private Trade Organization.

This is an overview regarding structure we use with the asset classes generally provided by our investors, such as SBLC/BG, MTN, UK Gilt, US Treasury Bond, Bank Draft, Gold or Cash Funds for Private Placement Trade.

INVESTOR has these assets to participate in the trade:

- *Funds on deposit, Sovereign Bonds, Gold Bullion are "Block Funds Guarantee" via MT760 Swift to the Monetizer/Trader bank.*
- *SBLCs, BGs and MTNs are blocked via Swift MT760 or MT542 to the Monetizer/Trader bank.*

REQUIREMENTS

- *For Cash Funds or for Gold Bullion or for a bank instrument that has been issued, the INVESTOR provides Client Information Sheet, Certificate of Incorporation, Statement non solicitation of funds, Clear copy of INVESTOR'S Passport, Authorization to Verify Funds, **Bank Proof of Assets and Bank Confirmation Letter or RWA Letter** signed by two bank officers, with their PIN numbers and their business cards.*
- *For bank instruments that are to be issued, the INVESTOR provides Client Information Sheet, Certificate of Incorporation, Statement non solicitation of funds, Clear copy of INVESTOR'S Passport, Authorization to Verify Funds and **Bank Confirmation Letter or RWA Letter** signed by two bank officers, with their PIN numbers and their business cards.*

PROCEDURES

- *Submit the aforementioned documents.*
- *Once due diligence is complete, agreement is issued and executed.*
- *If Blocked funds or Gold Bullion or Sovereign Bond, a MT760 Swift is sent to the Monetizer/Trader's designated account.*
- *If SBLC/BG or MTNs, it is blocked via MT542 or NT760 SWIFT to the Monetizer/Trader's designated account.*
- *All Swifts must be sent through standard SWIFT / BRUSSELS*
- *Courtesy MTGGG or bank email must be sent by the sending banker to the Monetizer/Trader's banker with the Swift copy duly attached to, and a copy for information sent to the Monetizer/Trader.*
- *Monetizer/Trader's bank, upon receipt, will verify and authenticate the Swift and, within 5 banking days, monetize it for the agreed loan-to-value and block the proceeds for trade.*

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MONETIZATION

- *Monetizer/Trader shall provide a “CREDIT-LINE” at his Lending Institution for one (1) year and one (1) day amounting up to 75% of the Swift's face value and will be defined at the time of receipt. We do not monetize only.*

ADVANCE PAYMENT

- *At specific request of INVESTOR, and for Project Funding purpose, an advance- payment amounting to 3% of the LTV obtained less fees and commissions, will be paid automatically to INVESTOR within 3 Banking days from effective credit of the lent funds in his account and the remaining funds into Monetizer/Trader nominated trading account.*
- *Note that this amount paid initially to INVESTOR will be deducted from INVESTOR first profits distribution.*

INVESTMENT

- *Monetizer/Trader trading activities will start his trading activities within 3 -5 Banking days from effective credit of the lent funds arrived at his account.*
- *The proceeds from the monetization are blocked and applied to 10-month Trade program yielding 100% per month.*
- *Monthly returns of approximately 100% are applied less any JV agreement, fees, commissions.*
- *Compounding of funds can be done upon request.*
- *Trading can continue beyond the 40 weeks. (From 1-5 years)*

Documents needed to participate in the Trade Program

For Cash Funds, Gold Bullion, and/or a Bank Instrument such as: SBLC, BG, MTN, UK Gilt, and US Treasury Bond that has been issued, the INVESTOR needs to provide the following items:

- *CIS (Customer Information Sheet). See attachment of blank CIS to fill out. If INVESTOR already has a KYC, you may submit it.*
- *Bank Confirmation Letter (BCL) OR Ready, Willing s Able (RWA) Letter including the 2 bank officers' business cards of who signed the letter.*
- *Please note: The client's bank must be an A, AA, or AAA Fitch rated bank for trading purposes. (Google: Type bank name and add “Fitch Rating” and see the rating.)*

Example of profits from the Trade Program:

1. Commission paid to INVESTOR and Trade Desk are structured as follows:
 - a. 90% - INVESTOR Profits (Paid out Monthly)
 - b. 10% - Trade Desk (Admin. Fees and Commissions)

2. First, there is a 75% LTV (Loan-to-Value) Principal x LTV: \$135 Million x 75% = \$101 Million Next: \$101M x 90% = \$91M per month
10-Month earnings = \$91M x 10 mo. = **\$G11M**

INVESTOR may participate in more than one trade at a time.

OTHER RESOURCES AND SERVICES

- Assist in creating foundations/ trusts, corporate and family office, project holding companies and partners with PricewaterhouseCoopers (PWC) Accounting Firm for tax purposes.
- Open bank accounts for depositing trade profits.

IT IS MANDATORY TO MEET THE TRADE TEAM IN PERSON AFTER PASSING COMPLIANCE.

Here are the two options:

1. **The Client and their Banker (who signed the RWA or BCL) will fly to Washington DC - USA. (They'll purchase their own tickets.) Once they arrive, the trade team will pick them up and provide all the accommodation, including security. Depending on if they're dignitaries, we also have the Military for security, since we partner with the Government.**

OR

2. **The Client will pay and fly in the Trade Team to the Client's city and meet with the Client and their Banker at the Client's bank. (The trade team will take care of their own accommodation, once they arrive.) The trader, their attorneys, their security, and one of the owners will meet the Client in person to verify their documents at the Client's bank.**

10-Day Bullet Program

- ✓ 135M minimum to participate
- ✓ Cash only in a Barclays UK bank account
- ✓ 400% paid out after 10th day

We recommend starting with the 40-week trade program. Once profits are ready to be distributed, the trade organization can open a Barclays UK account for the INVESTOR to participate in the 10-day bullet program. Once the 10-day is completed, the INVESTOR can continue the 40-week program, which can extend longer. (1-5 years)

Now the client has two trade programs going on simultaneously.

